

## Installment Agreement Request

OMB No. 1545-0074

► If you are filing this form with your tax return, attach it to the front of the return. Otherwise, see instructions.

**Caution:** Do not file this form if you are currently making payments on an installment agreement. Instead, call 1-800-829-1040. If you are in bankruptcy or we have accepted your offer-in-compromise, see **Bankruptcy or offer-in-compromise** on page 2.

<b>1</b> Your first name and initial _____ Last name _____		Your social security number _____	
If a joint return, spouse's first name and initial _____ Last name _____		Spouse's social security number _____	
Your current address (number and street). If you have a P.O. box and no home delivery, enter your box number.			Apt. number _____
City, town or post office, state, and ZIP code. If a foreign address, enter city, province or state, and country. Follow the country's practice for entering the postal code.			
<b>2</b> If this address is new since you filed your last tax return, check here . . . . . <input type="checkbox"/>			
<b>3</b> ( ) _____ Your home phone number _____ Best time for us to call _____		<b>4</b> ( ) _____ Your work phone number _____ Ext. _____ Best time for us to call _____	
<b>5</b> Name of your bank or other financial institution: _____ Address _____ City, state, and ZIP code _____		<b>6</b> Your employer's name: _____ Address _____ City, state, and ZIP code _____	
<b>7</b> Enter the tax return for which you are making this request (for example, Form 1040) . . . . . ► _____			
<b>8</b> Enter the tax year for which you are making this request (for example, 2005) . . . . . ► _____			
<b>9</b> Enter the total amount you owe as shown on your tax return (or notice) . . . . .			<b>9</b> _____
<b>10</b> Enter the amount of any payment you are making with your tax return (or notice). See instructions			<b>10</b> _____
<b>11</b> Enter the amount you can pay each month. <b>Make your payments as large as possible to limit interest and penalty charges.</b> The charges will continue until you pay in full . . . . .			<b>11</b> _____
<b>12</b> Enter the date you want to make your payment each month. <b>Do not</b> enter a date later than the 28th ► _____			
<b>13</b> If you want to make your payments by electronic funds withdrawal from your checking account, see the instructions and fill in lines 13a and 13b. This is the most convenient way to make your payments and it will ensure that they are made on time.			
► <b>a</b> Routing number <input type="text"/>			
► <b>b</b> Account number <input type="text"/>			
I authorize the U.S. Treasury and its designated Financial Agent to initiate a monthly ACH electronic funds withdrawal entry to the financial institution account indicated for payments of my federal taxes owed, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke payment, I must contact the U.S. Treasury Financial Agent at <b>1-800-829-1040</b> no later than 7 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payments of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payments.			
Your signature _____		Date _____	Spouse's signature. If a joint return, <b>both</b> must sign. _____
			Date _____

## General Instructions

Section references are to the Internal Revenue Code.

### Purpose of Form

Use Form 9465 to request a monthly installment plan if you cannot pay the full amount you owe shown on your tax return (or on a notice we sent you). Generally, you can have up to 60 months to pay. In certain circumstances, you can have longer to pay or your agreement can be approved for an amount that is less than the amount of tax you owe. But before requesting an installment agreement, you should consider other less costly alternatives, such as a bank loan

or credit card payment. If you have any questions about this request, call 1-800-829-1040.

If you do not wish to enter into an installment agreement on Form 9465, the IRS offers alternative payment options. Some of these options that you may qualify for are:

- 120 day extension to pay, and
- Payroll deduction installment agreement.

For information on these and other methods of payment, call 1-800-829-1040.

**Guaranteed installment agreement.** Your request for an installment agreement cannot be turned down if the tax you owe is not more than \$10,000 and all three of the following apply.